

### **Clinical Trials and Research Administration**

The Clinical Trials Research Administration ("CTRA") Certificate delivers intensive training sessions specifically designed to provide an understanding of the critical elements of successful administration of a clinical trials research program. The program has been redesigned to cover the critical elements of clinical trials management for research administrators and to more effectively integrate with other SRAI certificate offerings. The CTRA curriculum examines issues relevant to both National Institutes of Health-sponsored and industry-sponsored clinical trials. Much of the material is explored through experiential learning activities from seasoned research administrators including case studies. Elements of the curriculum include protocol review, recruitment, negotiation of agreements, development and negotiation of budgets, compliance, billing, international studies, and risk management and analysis.

### **Financial Management**

The financial research administration series is designed for new and intermediate administrators responsible for providing financial support on a pre- or post-award basis. The certificate content is also applicable to mid- and upper-level administrators who assume oversight responsibility for financial management of sponsored program activity and to support staff responsible for developing financial and compliance management systems. The certificate provides an understanding of the regulatory foundation for the direct and indirect costing of sponsored program activity, financial management decision-making and system development.

### **Introduction to Research Administration and Management**

Ideal for someone new to the profession or as a refresher for a more seasoned research administrator, The Introduction to Research Administration and Management certificate explores the broad scope of the multi-faceted profession of research administration. The comprehensive curriculum - developed by some of the "best of the best" instructors in the field provides an overview and introduction to the broad field of research administration and management. Elements of the curriculum include understanding the environment and context within which research administration is conducted as it relates

to such diverse areas as research law, research ethics, fiscal management, regulatory compliance, sponsored program administration, and pre- and post-award management.

### **Leadership**

Individuals generally get selected into leadership positions because of strong technical skills; however, they excel in these positions based on their ability to interact successfully with others and communicate in effective ways. There is a need to understand one's self and work to develop strong competencies in others. The comprehensive curriculum, developed by knowledgeable and successful leaders in the research administration, provides an overview and introduction to the communication and other necessary skills to lead research administration and management offices. Elements of the curriculum include personality and leadership assessments and sessions in conflict management, change, delegation, diversity communication skills and using metrics to help with team effectiveness.

### **National Institutes of Health Grants Fundamentals**

The certificate in National Institutes of Health Grants was produced by SRA International for the benefit of its members who manage NIH grants. It was produced solely by SRA International, and is not an official program of the NIH.

The NIH Grants Management certificate provides a foundation in grants from the National Institutes of Health (NIH). As the NIH is the single largest federal grant-awarding agency, the program is perfect both for someone new to research administration and for research administrators expanding their knowledge of federal funding agencies. The curriculum—anchored by the full-day workshop, "NIH Fundamentals"—provides an overview to the procedures and policies essential to preparing successful applications to and managing grant awards from the National Institutes of Health.

## **Practice of Research Administration and Management**

The PRAM certificate focuses on the supervision and organization of research activities from an organization management perspective. The core The certificate includes content that is relevant for research managers who are generally at a Director or higher-level within an organization and covers the broad range of activities comprising research operations.

### **Pre-Award**

The best preparation for a successful funding decision is the solid planning and preparation on a variety of issues needed to submit a high-quality competitive proposal. The work of pre-award research administrators prepares the way for successful implementation of the funded project. The Pre-Award certificate provides instruction on the broad scope of responsibilities for research administrators who work with investigators to plan, develop and prepare grant proposals for submission, and who trouble-shoot with various agency personnel, institutional administrators and investigators to ensure all issues are clarified before an award is made. The program features workshops and sessions on finding and disseminating funding opportunity information, proposal development and submission, budget preparation, award review and acceptance, post-submission communications, the responsible and ethical conduct of research, eRA systems and other relevant topics.

### **Research Development**

The Research Development certificate is designed for specialists who work with researchers to improve the number, size and quality of their grant proposals, and who participate in the development of strategies and practices to enhance and expand the institution's research agenda. The certificate's aims are: 1) to support new and ongoing initiatives that will grow the institution's position in sponsored research; 2) to provide strategic direction and expert support for the institutional research enterprise; 3) to develop investigator capacity to submit more and better

content for the certificate emphasizes: leadership development, research administration staffing and management, research and faculty development, innovation and economic development, and integrity and stewardship. individual proposals; 4) to improve the success rate of proposals submitted by the institution, especially those targeted to larger, more complex grant programs.

### **Research Integrity**

The Research Integrity Certificate covers issues relevant to colleges and universities, research hospitals and institutes, government agencies, non-profit funders of research, and industry. Elements of the curriculum include protocol review, compliance review board review, research misconduct, foreign influence, research security, and researcher issues. These elements, along with other relevant topics, will be presented in a combination of one half-day workshop and seven sessions to complete the program. The session will include six required sessions and one elective session—no more than two sessions from any single category.

### **Research Law**

Law related to research administration is practiced in multiple settings: federal, state, and local government; mediation; universities, health care, business, and legal services organizations; advocacy nonprofits; and private law firms, to name a few. Some research administrators may hold a juris doctor (JD) although they may not serve as lawyers for their organization. They may serve in roles such as compliance, contract negotiation, policy drafting or advocacy work. This diversity makes the law related to research a field where almost anyone can find an area of interest, and where those working within the field can find new challenges in an ever-changing landscape. The Research Law certificate is broadly structured to cover an array of topics with concentrations in those areas of most common concern. The certificate is based on an intensive workshop survey of the various aspects of the law that will touch almost every research administrator and lawyer working with research institutions.

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Clinical Trials and Research Administration

One (1) full-day workshop and seven (7) concurrent sessions from the list below  
(five (5) required sessions; two (2) elective sessions)

### Required Workshop (CTRA-R)

WS11: A Guide to Clinical Trials Administration  
Sunday, October 24 | 9:00 AM – 5:00 PM  
Room: *Galerie 2*

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### Required Sessions Must Take Five (5) (CTRA-R)

M307: Clinical Trials: The Industry Perspective  
Monday, October 25 | 3:00 – 4:00 PM  
Room: *Galerie 2*

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M410: A Brief History of Human Research Protections and Ethics – from  
Nuremburg to St. Kitts  
Monday, October 25 | 4:30 – 5:30 PM  
Room: *Galerie 1*

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T103: Clinical Trials: Rules and More Rules  
Tuesday, October 26 | 9:00 – 10:00 AM  
Room: *Salon B*

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T406: Effective Fiscal Management of Industry Clinical Trials  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: *Galerie 4*

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T502: The Right Fit - Clinical Research Feasibility  
Tuesday, October 26 | 4:30 – 5:30 PM  
Room: *Salon B*

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### Elective Sessions Must Take Two (2) (CTRA-E)

M407: The Use of the EUA in a Public Health Emergency: Impact in a  
Post-COVID Environment  
Monday, October 25 | 4:30 – 5:30 PM  
Room: *Salon C*

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M107: Building Trust: Working with Single IRB Requirements and Researchers  
at Other Institutions  
Monday, October 25 | 10:30 – 11:30 AM  
Room: *Galerie 4*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

M304: Indirect Cost Rates - A Hospital Perspective  
Monday, October 25 | 3:00 – 4:00 PM  
Room: Salon C

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M407: The Use of the EUA in a Public Health Emergency: Impact  
in a Post-COVID Environment  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Salon C

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T109: Lessons Learned from Developing a New IRB Model During a Global Pandemic  
Tuesday, October 26 | 9:00 – 10:00 AM  
Room: Salon C

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T207: Negotiating Clinical Trial Agreements for For-Profit Companies  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: Salon B

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W109: When the @#&% Hits the Fan: HRPP/IACUC Noncompliance and  
Research Misconduct Occur Together  
Wednesday, October 27 | 10:15 – 11:15 AM  
Room: Galerie 4

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*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Financial Management

One (1) full-day workshop and eight (8) concurrent sessions from the list below (five (5) required sessions; three (3) elective sessions)

### Required Workshops Must Take One (1) (FM-R)

WS1: Financial Management  
Saturday, October 23 | 9:00 AM – 5:00 PM  
Room: Galerie 5

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### Required Sessions Must Take One (1) Session from Each Category (FM-R)

#### ***I. Facilities and Administrative Costs (FM- I)***

M304: Indirect Cost Rates - A Hospital Perspective  
Monday, October 25 | 3:00 – 4:00 PM  
Room: Salon C

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T507: Indirect Cost Rates – A Non-Profit Perspective  
Tuesday, October 26 | 4:30 – 5:30 PM  
Room: Galerie 4

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#### ***II. Internal Controls (FM- II)***

WS14: Managing Research in an Increasing Regulatory Environment – How to Prepare for and Survive an Audit  
Sunday, October 24 | 9:00 AM – 12:30 PM  
Room: Salon D

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#### ***III. \*Post-Award Financial Management (FM- III)***

#### ***IV. Property/Equipment/Procurement Standards (FM- IV)***

M104: Strategic Asset Management of Real Property, and Moveable Equipment for Financial Reporting Purposes  
Monday, October 25 | 10:30 – 11:30 AM  
Room: Galerie 6

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#### ***V. Sub-recipient Monitoring (FM- V)***

M406: Subrecipient Monitoring – The Basics  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Salon E

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

**Elective Sessions  
Must Take Three (3)  
(FM-E)**

T110: Catch It if You Can! Monitoring to Catch Expenses Before the Auditors \_\_\_\_\_  
Tuesday, October 26 | 9:00 – 10:00 AM  
Room: Salon E

T204: Service Center Controls/ Compliance- What Your Institution Should Do \_\_\_\_\_  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: Salon D

T304: Preparing for Your 2021 Audit with COVID-19 In Mind \_\_\_\_\_  
Tuesday, October 26 | 1:30 – 2:30 PM  
Room: Galerie 4

T405: Facilities & Administrative (F&A) Base Year Preparation \_\_\_\_\_  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: Galerie 1

*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Introduction to Research Administration and Management

One (1) full-day workshop and seven (7) concurrent sessions from the list below  
(must take one (1) session from each of the four (4) required categories; three (3) elective sessions)

### Required Workshop Must Take One (1) (IRAM-R)

WS9: Fundamentals of Research Administration and Management  
Sunday, October 24 | 9:00 AM – 5:00 PM  
Room: *Galerie 1*

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### Required Sessions Must Take One (1) Session from Each Category (IRAM-R)

#### ***I. Fundamentals of Sponsored Research Projects (IRAM- I)***

M403: Proposal Initiation & Pre-award Preparation  
Monday, October 25 | 4:30 – 5:30 PM  
Room: *Salon D*

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#### ***II. Legal Issues in Research Administration (IRAM - II)***

M410: A Brief History of Human Research Protections and Ethics – from  
Nuremburg to St. Kitts  
Monday, October 25 | 4:30 – 5:30 PM  
Room: *Galerie 1*

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W208: Confidentiality Agreements - The Basics  
Wednesday, October 27 | 11:30 AM – 12:30 PM  
Room: *Galerie 2*

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#### ***III. Regulatory Compliance (IRAM-III)***

T202: Patents, Technology Transfer, and Sponsored Programs: Whose Job is It Anyway?  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: *Galerie 6*

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#### ***IV. Financial Management and Compliance (IRAM- IV)***

T305: Budgets 101: Creating Federal Grant Budgets  
Tuesday, October 26 | 1:30 – 2:30 PM  
Room: *Galerie 6*

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### Elective Sessions Must Take Three (3) (IRAM-E)

M111: Foundation Funding - Is it Enough, Easy, and Worth It?  
Monday, October 25 | 10:30 – 11:30 AM  
Room: *Galerie 5*

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**Name:** \_\_\_\_\_ **Institution:** \_\_\_\_\_ **Email:** \_\_\_\_\_

M202: Letters of Intent, White Papers, Preproposals, Logic Models, Quad  
Charts and Abstracts: Short but Crucial Components of Grant Applications  
Monday, October 25 | 1:30 – 2:30 PM  
*Room: Galerie 2*

M302: The Post-Submission Pre-Award Review Process  
Monday, October 25 | 3:00 – 4:00 PM  
*Room: Salon FG*

M304: Indirect Cost Rates - A Hospital Perspective  
Monday, October 25 | 3:00 – 4:00 PM  
*Room: Salon C*

M305: A Comprehensive Review of the August 2020 Changes to the Uniform Guidance  
Monday, October 25 | 3:00 – 4:00 PM  
*Room: Salon E*

M311: Department of Defense Mission Agencies  
Monday, October 25 | 3:00 – 4:00 PM  
*Room: Galerie 4*

M406: Subrecipient Monitoring – The Basics  
Monday, October 25 | 4:30 – 5:30 PM  
*Room: Salon E*

T110: Catch It if You Can! Monitoring to Catch Expenses Before the Auditors  
Tuesday, October 26 | 9:00 – 10:00 AM  
*Room: Salon E*

T210: First Steps to Proposal Success: Understanding the Agency Review Process  
Tuesday, October 26 | 10:30 – 11:30 AM  
*Room: Galerie 1*

T302: Oh, the Places You'll Go! Planning a Career in Research Administration  
Tuesday, October 26 | 1:30 – 2:30 PM  
*Room: Salon FG*

T309: Research Operations Outside the Central Office  
Tuesday, October 26 | 1:30 – 2:30 PM  
*Room: Galerie 5*

T411: The Ins and Outs of the NIH Research Performance Progress Report (RPPR)  
Tuesday, October 26 | 3:00 – 4:00 PM  
*Room: Salon E*

T506: How to Say NO to PIs When You Don't Want to Say YES? Creating the  
Right Balance Between Expectations and Reality  
Tuesday, October 26 | 4:30 – 5:30 PM  
*Room: Salon FG*

T507: Indirect Cost Rates – A Non-Profit Perspective  
Tuesday, October 26 | 4:30 – 5:30 PM  
*Room: Galerie 4*

\*Required Session/Workshop not available at the 2021 SRA International Annual Meeting



Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

W110: Effective Communications between Generations in the Workplace \_\_\_\_\_

Wednesday, October 27 | 10:15 – 11:15 AM

Room: Salon E

W202: Demystifying Federal Contracting: A Joint University-Federal Perspective \_\_\_\_\_

Wednesday, October 27 | 11:30 AM – 12:30 PM

Room: Galerie 5

*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

### Leadership

One (1) full-day workshop and eight (8) concurrent sessions from the list below  
(Must take one (1) session from each of the six (6) required categories; two (2) elective sessions)

#### Required Workshop (LD-R)

WS8: Leader of the Future: Explore New Demands on Leaders Today  
Sunday, October 24 | 9:00 AM – 5:00 PM  
Room: Galerie 5

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#### Required Sessions Must take six (6) sessions. One (1) from each category (LD-R)

##### ***I. Conflict Management (LD- I)***

T403: Path to Yes: Connecting through Improv  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: Galerie 2

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##### ***II. Change Management (LD- II)***

T301: Responsible Leadership: Learning from the COVID Experience  
Tuesday, October 26 | 1:30 – 2:30 PM  
Room: Salon E

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##### ***III. Metrics (LD- III)***

W201: The 21st Century Challenge: Intercultural Communication in Research  
Administration and Development  
Wednesday, October 27 | 11:30 AM – 12:30 PM  
Room: Salon FG

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##### ***IV. Communication (LD- IV)***

W110: Effective Communications between Generations in the Workplace  
Wednesday, October 27 | 10:15 AM – 11:15 AM  
Room: Salon E

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##### ***V. Diversity in the Workplace (LD-V)***

M411: Diversity: What is It and How Do We Get More of It?  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Galerie 4

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##### ***VI. Delegation (LD-VI)***

T104: Who is Responsible? Defining Roles and Responsibilities in  
Research Administration  
Tuesday, October 26 | 9:00 – 10:00 AM  
Room: Galerie 6

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#### Elective Sessions Must Take Two (2) (LD-E)

\*Required Session/Workshop not available at the 2021 SRA International Annual Meeting

**Name:** \_\_\_\_\_ **Institution:** \_\_\_\_\_ **Email:** \_\_\_\_\_

M201: First time as a Supervisor – “Do not throw away your shot.”

Monday, October 25 | 1:30 – 2:30 PM

Room: *Salon D*

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T201: Leading Diverse Teams

Tuesday, October 26 | 10:30 – 11:30 AM

Room: *Salon FG*

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*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

**National Institutes of Health (NIH) Grants Fundamentals**

One (1) full-day workshop and six (6) concurrent sessions from the list below  
(three (3) required sessions; three (3) elective sessions)

**Required Workshop  
(NIH-R)**

\*NIH Fundamentals \_\_\_\_\_

**Required Sessions  
Must Take Three (3) sessions. One (1) from Each Category  
(NIH-R)**

***I. Pre-Award (NIH-I)***

T411: The Ins and Outs of the NIH Research Performance Progress Report (RPPR)  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: Salon E \_\_\_\_\_

***II. Post-Award (NIH-II)***

M412: Houston, That National Institutes of Health (NIH) Grant is in Trouble  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Salon FG \_\_\_\_\_

***III. Compliance (NIH-III)***

T503: Intersection of the Institutional Biosafety Committee and the Institutional Animal  
Care and Use Committee  
Tuesday, October 26 | 4:30 – 5:30 PM  
Room: Galerie 6 \_\_\_\_\_

**Elective Sessions  
Must Take Three (3). Select an Additional Session from Any Category OR  
any of the Sessions below (NIH-E)**

*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Practice of Research Administration and Management

One (1) half-day workshop and eight (8) concurrent sessions from the list below  
(must take one (1) session from each of the five (5) required categories and  
three (3) elective sessions in any category)

### Required Workshop (PRAM-R)

\*PRAM Workshop: A Hot Topic Case Study (*Credit requires application*) \_\_\_\_\_

### Required Sessions Must Take Five (5) One (1) from Each Category (PRAM-R)

#### ***I. Leadership Development (PRAM-I)***

M301: Leading in the 21st Century: Engagement and Inclusion  
Monday, October 25 | 3:00 – 4:00 PM  
Room: Salon D \_\_\_\_\_

T301: Responsible Leadership: Learning from the COVID Experience  
Tuesday, October 26 | 1:30 – 2:30 PM  
Room: Salon E \_\_\_\_\_

T201: Leading Diverse Teams  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: Salon FG \_\_\_\_\_

#### ***II. Research Administration Staffing & Management (PRAM-II)***

M203: Research Administration Beyond COVID in a Dynamic Institutional Environment  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Salon E \_\_\_\_\_

M303: Managing a Research Unit  
Monday, October 25 | 3:00 – 4:00 PM  
Room: Galerie 1 \_\_\_\_\_

M401: How Does Your Institution Develop Research Priorities, Manage Resources,  
and Evaluate Success: What You Need to Know and Why  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Salon B \_\_\_\_\_

M404: Counting Down: Tiered Review and Other Strategies for Simplifying and  
Minimizing the Stress of Internal Proposal Review Deadlines  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Galerie 5 \_\_\_\_\_

\*Required Session/Workshop not available at the 2021 SRA International Annual Meeting

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

M405: Is Anyone Listening? Managing Relationships Across the Grant Life-Cycle  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Galerie 2

T303: Building a NEW Sponsored Projects Office at a Hospital  
Tuesday, October 26 | 1:30 – 2:30 PM  
Room: Salon C

W203: Research Administration 2040: A Path to the Future  
Wednesday, October 27 | 11:30 AM – 12:30 PM  
Room: Salon E

**III. Research & Faculty Development (PRAM-III)**

T402: Lessons Learned for Engaging Research Faculty  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: Salon D

T510: Measuring the New Research Faculty Startup Journey and Academic Productivity  
Tuesday, October 26 | 4:30 – 5:30 PM  
Room: Salon C

**IV. Innovation & Economic Development (PRAM-IV)**

M102: Researcher Community Engagement: Lessons from the COVID Era  
Monday, October 25 | 10:30 – 11:30 AM  
Room: Galerie 2

W104: Business Continuity in Research Administration: Maintaining Operations  
through Crises and Departures  
Wednesday, October 27 | 10:15 – 11:15 AM  
Room: Salon D

**V. Integrity & Stewardship (PRAM-V)**

M105: Maintaining a Compliance Mindset in 2021- Where Do I Start?  
Monday, October 25 | 10:30 – 11:30 AM  
Room: Salon D

**Elective Sessions**

**Must Take Three (3) from Any Category Under the PRAM Session List above  
(PRAM-E)**

*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

### Pre-Award

Two (2) half-day workshops and five (5) concurrent sessions from the list below  
(four (4) required sessions; one (1) elective session)

#### Required Workshops Must Take Two (2) (PA-R)

\*Proposal Management Process \_\_\_\_\_

\*Proposal Budgeting Fundamentals \_\_\_\_\_

#### Required Sessions Must Take Four (4) (PA-R)

\*eRA Overview/Submission Technologies \_\_\_\_\_

\*Funding Development \_\_\_\_\_

M403: Proposal Initiation & Pre-award Preparation  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Salon D \_\_\_\_\_

\*Post Submission to Award Acceptance \_\_\_\_\_

#### Elective Sessions Must Take One (1) (PA-E)

M202: Letters of Intent, White Papers, Preproposals, Logic Models, Quad  
Charts and Abstracts: Short but Crucial Components of Grant Applications  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Galerie 2 \_\_\_\_\_

M404: Counting Down: Tiered Review and Other Strategies for Simplifying and  
Minimizing the Stress of Internal Proposal Review Deadlines  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Galerie 5 \_\_\_\_\_

T210: First Steps to Proposal Success: Understanding the Agency Review Process  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: Galerie 1 \_\_\_\_\_

W201: The 21st Century Challenge: Intercultural Communication in Research  
Administration and Development  
Wednesday, October 27 | 11:30 AM – 12:30 PM  
Room: Salon FG \_\_\_\_\_

\*Required Session/Workshop not available at the 2021 SRA International Annual Meeting

**Name:** \_\_\_\_\_ **Institution:** \_\_\_\_\_ **Email:** \_\_\_\_\_

*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Research Development

Two (2) half-day workshops and seven (7) concurrent sessions from the list below  
(Must take four (4) required sessions; three (3) elective sessions)

### Required Workshops

Must Take Two (2)  
(RD-R)

\*Fundamentals of Research Development \_\_\_\_\_

\*Strategic Planning for Institutional and Individual Research Development \_\_\_\_\_

### Required Sessions

Must Take One (1) Session from Each Category  
(RD-R)

#### ***I. Proposal Development: Overview and Proposal Components (RD- I)***

M202: Letters of Intent, White Papers, Preproposals, Logic Models, Quad Charts and Abstracts: Short but Crucial Components of Grant Applications \_\_\_\_\_

Monday, October 25 | 1:30 – 2:30 PM

Room: Galerie 2

M311: Department of Defense Mission Agencies \_\_\_\_\_

Monday, October 25 | 3:00 – 4:00 PM

Room: Galerie 4

#### ***II. Developing Investigator Capacity (RD – II)***

T210: First Steps to Proposal Success: Understanding the Agency Review Process \_\_\_\_\_

Tuesday, October 26 | 10:30 – 11:30 AM

Room: Galerie 1

T402: Lessons Learned for Engaging Research Faculty \_\_\_\_\_

Tuesday, October 26 | 3:00 – 4:00 PM

Room: Salon D

#### ***III. \*Collaborative and Large-Scale Projects (RD-III)***

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#### ***IV. Research Development Management and Infrastructure (RD- IV)***

W204: Reseeding Internal Funds: Returning Investment \_\_\_\_\_

Wednesday, October 27 | 11:30 AM – 12:30 PM

Room: Galerie 6

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

**Elective Sessions  
Must Take Three (3)  
(RD-E)**

M204: International Collaboration in Research Administration - University  
Case Study and Best Practice  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Salon B

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M210: Engaging with Industry: Challenges, Best Practices, and Lessons Learned  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Galerie 4

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M401: How Does Your Institution Develop Research Priorities, Manage Resources,  
and Evaluate Success: What You Need to Know and Why  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Salon B

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T102: Sharing Strategies: One NSF Funded Center  
Tuesday, October 26 | 9:00 – 10:00 AM  
Room: Galerie 4

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*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

### Research Integrity

One (1) half-day workshop and six (6) concurrent sessions from the list below  
(Must take one (1) session from six (6) required categories, no more than one (1) per category may count as required; one (1) elective from any category)

#### Required Workshop (RI-R)

\*Introduction to Research Integrity \_\_\_\_\_

#### Research Integrity Categories Must take six (6) sessions from categories below (RI-R)

##### ***I. Research Integrity General (RI-I)***

M105: Maintaining a Compliance Mindset in 2021- Where Do I Start? \_\_\_\_\_

Monday, October 25 | 10:30 – 11:30 AM

Room: Salon D

M410: A Brief History of Human Research Protections and Ethics – from  
Nuremburg to St. Kitts \_\_\_\_\_

Monday, October 25 | 4:30 – 5:30 PM

Room: Galerie 1

##### ***II. Research Protections and Compliance Review Boards (RI-II)***

M107: Building Trust: Working with Single IRB Requirements and Researchers  
at Other Institutions \_\_\_\_\_

Monday, October 25 | 10:30 – 11:30 AM

Room: Galerie 4

M108: Complicated Conflicts: Identifying and Managing “Special” Conflicts of  
Interest/Commitment in Research \_\_\_\_\_

Monday, October 25 | 10:30 – 11:30 AM

Room: Salon FG

M207: Research Relationships: Primary and Subaward Compliance \_\_\_\_\_

Monday, October 25 | 1:30 – 2:30 PM

Room: Galerie 5

M410: A Brief History of Human Research Protections and Ethics – from  
Nuremburg to St. Kitts \_\_\_\_\_

Monday, October 25 | 4:30 – 5:30 PM

Room: Galerie 1

T109: Lessons Learned from Developing a New IRB Model During a Global Pandemic \_\_\_\_\_

Tuesday, October 26 | 9:00 – 10:00 AM

Room: Salon C

W109: When the @#&% Hits the Fan: HRPP/IACUC Noncompliance and  
Research Misconduct Occur Together \_\_\_\_\_

Wednesday, October 27 | 10:15 – 11:15 AM

Room: Galerie 4

\*Required Session/Workshop not available at the 2021 SRA International Annual Meeting

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

**III. Foreign Influence (RI-III)**

M209: Foreign Influence: Leveraging eRA Systems to Manage Foreign Influence Reporting Requirements  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Galerie 6

**IV. \*Research Misconduct (RI-IV)**

**V. \*Research Security (RI-V)**

**VI. Safety (RI-VI)**

T503: Intersection of the Institutional Biosafety Committee and the Institutional Animal Care and Use Committee  
Tuesday, October 26 | 4:30 – 5:30 PM  
Room: Galerie 6

**VII. \*Export Control (RI-VII)**

**VIII. Researcher Issues (RI-VIII)**

M207: Research Relationships: Primary and Subaward Compliance  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Galerie 5

T410: Research Data Forensic Frameworks  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: Salon FG

**Elective Sessions  
Must Take One (1) from Any Category Above  
(RI-E)**

*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Research Law

One (1) full-day workshop and six (6) concurrent sessions from the list below (must take five (5) sessions from the required categories, no more than one (1) per category may count as required; one (1) elective from any category)

### Required Workshop (RL-R)

WS10: Introduction to Research Law  
Sunday, October 24 | 9:00 AM – 5:00 PM  
Room: Galerie 6

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### Research Law Categories Must take a total of six (6) sessions.

Five (5) required sessions from the required categories; and one (1) elective from any category.

#### ***I. Intellectual Property (RL-I)***

T202: Patents, Technology Transfer, and Sponsored Programs: Whose Job is It Anyway?  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: Galerie 6

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T306: Know Your (IP) Rights  
Tuesday, October 26 | 1:30 – 2:30 PM  
Room: Galerie 2

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#### ***II. The Players (RL-II)***

M108: Complicated Conflicts: Identifying and Managing “Special” Conflicts of Interest/Commitment in Research  
Monday, October 25 | 10:30 – 11:30 AM  
Room: Salon FG

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M207: Research Relationships: Primary and Subaward Compliance  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Galerie 5

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M210: Engaging with Industry: Challenges, Best Practices, and Lessons Learned  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Galerie 4

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M307: Clinical Trials: The Industry Perspective  
Monday, October 25 | 3:00 – 4:00 PM  
Room: Galerie 2

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T206: SBIR/STTR: The Big Picture of Small Business Research  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: Galerie 4

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W208: Confidentiality Agreements - The Basics  
Wednesday, October 27 | 11:30 AM – 12:30 PM  
Room: Galerie 2

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\*Required Session/Workshop not available at the 2021 SRA International Annual Meeting

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

**III. Public Policy Issues (RL-III)**

M108: Complicated Conflicts: Identifying and Managing “Special” Conflicts of Interest/Commitment in Research

Monday, October 25 | 10:30 – 11:30 AM

Room: Salon FG

M210: Engaging with Industry: Challenges, Best Practices, and Lessons Learned

Monday, October 25 | 1:30 – 2:30 PM

Room: Galerie 4

M306: Practical Research Compliance: Translating Government Enforcement into Action

Monday, October 25 | 3:00 – 4:00 PM

Room: Galerie 6

M408: No Therapy Needed: Managing Conflicts and Mitigating Risk

Monday, October 25 | 4:30 – 5:30 PM

Room: Galerie 6

T107: Data Breach in Research Projects

Tuesday, October 26 | 9:00 – 10:00 AM

Room: Galerie 5

T206: SBIR/STTR: The Big Picture of Small Business Research

Tuesday, October 26 | 10:30 – 11:30 AM

Room: Galerie 4

T508: CMMC and CUI: Addressing Compliance Issues with Federal Guidelines for Controlled Unclassified Information (CUI)

Tuesday, October 26 | 4:30 – 5:30 PM

Room: Galerie 1

**IV. Compliance and Ethics (RL-IV)**

M108: Complicated Conflicts: Identifying and Managing “Special” Conflicts of Interest/Commitment in Research

Monday, October 25 | 10:30 – 11:30 AM

Room: Salon FG

M207: Research Relationships: Primary and Subaward Compliance

Monday, October 25 | 1:30 – 2:30 PM

Room: Galerie 5

M306: Practical Research Compliance: Translating Government Enforcement into Action

Monday, October 25 | 3:00 – 4:00 PM

Room: Galerie 6

M307: Clinical Trials: The Industry Perspective

Monday, October 25 | 3:00 – 4:00 PM

Room: Galerie 2

M410: A Brief History of Human Research Protections and Ethics – from Nuremburg to St. Kitts

Monday, October 25 | 4:30 – 5:30 PM

Room: Galerie 1

\*Required Session/Workshop not available at the 2021 SRA International Annual Meeting

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

T410: Research Data Forensic Frameworks  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: Salon FG

**V. Grants and Contracts (RL-V)**

M101: The Voyager's Guide to the Contracting Universe  
Monday, October 25 | 10:30 – 11:30 AM  
Room: Salon E

M207: Research Relationships: Primary and Subaward Compliance  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Galerie 5

M208: Legal Issues in Data Management Plans  
Monday, October 25 | 1:30 – 2:30 PM  
Room: Salon C

M307: Clinical Trials: The Industry Perspective  
Monday, October 25 | 3:00 – 4:00 PM  
Room: Galerie 2

T206: SBIR/STTR: The Big Picture of Small Business Research  
Tuesday, October 26 | 10:30 – 11:30 AM  
Room: Galerie 4

W208: Confidentiality Agreements - The Basics  
Wednesday, October 27 | 11:30 AM – 12:30 PM  
Room: Galerie 2

**VI. Evolving/Hot Topics (RL-VI)**

M306: Practical Research Compliance: Translating Government Enforcement into Action  
Monday, October 25 | 3:00 – 4:00 PM  
Room: Galerie 6

M407: The Use of the EUA in a Public Health Emergency: Impact in a  
Post-COVID Environment  
Monday, October 25 | 4:30 – 5:30 PM  
Room: Salon C

T109: Lessons Learned from Developing a New IRB Model During a Global Pandemic  
Tuesday, October 26 | 9:00 – 10:00 AM  
Room: Salon C

T408: Dealing with Bayh-Dole Act in International Transactions - A Case Study  
Tuesday, October 26 | 3:00 – 4:00 PM  
Room: Salon C

W108: Reflection and Discussion: Research Grant Requirements for Reporting of  
Discrimination and Harassment  
Wednesday, October 27 | 10:15 – 11:15 AM  
Room: Galerie 6

**Name:** \_\_\_\_\_ **Institution:** \_\_\_\_\_ **Email:** \_\_\_\_\_

*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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